

# Loan Registration Form

Please complete this form and email with the following attachments to your Account Executive or to INFO@ACMSCORP.com (one will be assigned): **Loan Registration Form** Current Rent Roll (Yours or use the attached form) Last two years and YTD property operating statements (Yours or use the attached form) **Purchase Contract (if applicable)** Note: If these items are not included we will not be able to review your loan request or issue a Letter of Interest **Broker Information** Company Loan Officer Email Loan Officer Loan Officer Phone Why is Borrower seeking this financing? Any special problems or issues? **Borrower Information** Name of Borrower or Guarantor Borrower or G'tor w/ Ownership % Liquidity **Net Worth** Est. Credit Score #1 В #2 В #3 В #4 Yes No Yes No Previous foreclosures in last 3 years? Any borrowers or quarantors foreign nationals? Chapter 7 or 13 in last 5 years? Mortgage payments current over last 12 months? Borrowers / guarantors filed tax returns for last 3 years? Back taxes owed on subject property? **Property Information** Address Property Type: City State Multifamily Retail Mixed Use **Building SF** # of Units Occupancy % Industrial Office Self Storage Mobile Homes Other Occupancy Investor Owner Loan Information Loan Amount Requested Annual Gross Income AM (mos.) **Desired Rate** Annual Operating Expense Annual Net Operating Income Current Estimated Value Monthly Pmt **Annual Pmt** DCR LTV CAP Rate \*Type in Loan Amount, Desired Rate, Gross Income and Expense to generate payment and DCR **Purchase** Rate & Term Refi Cash Out Refi **Current Sales Price Current Loan Balance Target Closing Date** Loan Maturity Date Pre-pay? Yes Second or Seller Financing **Current Lender** Yes Year Purchased 1031 Exchange? Yes **Current Interest Rate** Original Purchase Price Comments - What is the pertinent story behind this transaction?



## **Rent Roll - Commercial**

(Office, Industrial, Retail, Mixed Use)

Rent Roll as of:	(required)
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### PLEASE COMPLETE ALL COLUMNS AND SECTIONS

PROPERTY	ADDRESS					CITY				STATE	ZIP CODE
STE.#	TENANTS NAME (Put vacant for vacant space)	SQ, FEET (approx)	CURRENT MONTH RENT IN PLACE	ORIGINAL OCCUPANCY DATE	LEASE START DATE OR MTM	LEASE EXPIRATION DATE	LEASE TYPE (NNN, MOD. GROSS, GROSS)	MONTHLY CAM CHARGES	NEXT RENT INCREASE (MO / YR)	NEXT RENT INCREASE AMT (\$ / MO)	EXTENSION OPTIONS? (Y / N)
	Totals										
NOTES ON											
110120011	TEMPATIO										
BODBOWE	D	1 (\	we) certify under	penalty of perj	ury that the fore	going information	on herein is true BORROWER	and accurate.			Doto
BORROWE	K			Date			BURRUWER				Date



INCOME:

## **Rent Roll - Multifamily**

			(FOT IVII)	ked Use Plea	ease use Commerc	,				]		
					Rer	nt Roll as	; or :			(required)		
Р	PROPERTY ADDRESS					CITY		STATE	ZIP	CODE		
TOT#	AL NUMBER OF UNITS	# OF VACAN	II LINITS	# OF FI	JRNISHED UNITS	# OF UNFURN	USHED LINITS	# 6	SECTION 8 U	INITS		
1017	L NUMBER OF UNITS	# OF VACAIN	II UNIIS —	# 01 1-01	KNISHED GNITS	# OF ONLORN	ISHED GNITS	" "	ECHION 0-0	INITS —		
APT.#	TENANTS NAME	BDR / BAT	SQ, FEET (approx)	CURRENT RENT PER MO.	ORIGINAL OCCUPANCY DATE	CURRENT LEASE EXPIRATION or MTM	DATE LAST RENT INCREASE	FURNISHED UNIT? (Y/N)	SEC 8 (Y/N)	RENT CONCESSION S (Y/N)		
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	ONTHLY RENT SCHEDULE:		* Use ad		heets if necessa COLUMNS AND		MUST BE	COMPLE	TED			
	NTHLY LAUNDRY INCOME:			What utilities are								
	(Must show on come/Expenses)	'	included in rent?			☐ Electricity ☐ Cable TV ☐ Garbage ☐ Water			Heat			
	NTHLY GARAGE INCOME:						_					
0	THER INCOME:		Is the property subject to rentYesNo control?									
ТОТ	AL FROM OTHER PAGES:			If Yes, wh	nat is the current	allowable inc	rease per y	ear?				
TOTAL	GDOSS MONTHLY			What has	been your avera	age monthly o	occupancy r	ate over th	ne prece	eding 12		

I (we) certify under penalty of perjury that the foregoing information herein is true and accurate.

months?

BORROWER	DATE
BORROWER	DATE



			State	Zip	
Annual Income	2nd Year Prior	Prior	Year	Current Year	N
Rental Income Collected					
Total Income Collected					
Annual Expenses	2nd Year Prior		Year	Current	Year
Real Estate Taxes	t include one time capit	ai expense i	tems	Τ	
Insurance					
Utilities					
Gas					
Electricity					
Water/Sewer					
Trash					
Maintenance					
Pest Control					
Gardener					
Pool Service					
Elevator					
Cleaning Service					
Building Rep. & Maint.					
Painting & Decorating					
Supplies					
Administration		I		1	
Administrative					
Advertising					
Telephone Miscellaneous					
Resident Manager					
Security					
Off-Site Management					
Other					
Total Expenses					
Net Operating Income					
	Comments or Expla	nations:		1	